

Prospectus Supplement

The Prospectus dated August 13, 1996, relating to the offer for resale of up to \$200,650,000 aggregate principal amount of the Continental Airlines, Inc. 6-3/4% Convertible Subordinated Notes due April 15, 2006 is hereby supplemented as follows:

- 1) The Principal Amount of Registered Notes held by "Goldman, Sachs & Co." is \$906,000 as of January 14, 1998.
- 2) The Principal Amount of Registered Notes held by "UBS Securities LLC" is \$450,000 as of January 14, 1998.

The date of this Prospectus Supplement is January 26, 1998.