

**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report: November 5, 2002**

(Date of earliest event reported)

**UAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation)

**1-6033**

(Commission  
File Number)

**36-2675207**

(I.R.S. Employer  
Identification No.)

**1200 Algonquin Road, Elk Grove Township, Illinois**

(Address of principal executive offices)

**60007**

(Zip Code)

Registrant's telephone number, including area code **(847) 700-4000**

**Not Applicable**

(Former name or former address, if changed since last report)

**ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE**

UAL Corporation (the "Company") is filing herewith a press release concerning an agreement in principle regarding the

restructuring of certain debt obligations of the Company.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.**

Exhibit No.	Description
99.1	Press Release issued November 5, 2002 (incorporated by reference in this Form 8-K)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/ Francesca M. Maher  
Name: Francesca M. Maher  
Title: Senior Vice President,  
General Counsel and Secretary

Dated: November 5, 2002

UNITED  
Release

News

**Worldwide Communications:**

Media Relations Office: 847.700.5538  
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**UNITED AND GERMAN BANK KfW  
AGREE TO RESTRUCTURE DEBT**

**For Immediate Release**

**CHICAGO, Nov. 5, 2002** - United Airlines (NYSE: **UAL**) announced today that it has reached an agreement in principle with Kreditanstalt für Wiederaufbau (KfW) to restructure approximately \$500 million in debt obligations due in November and December of 2002. The resulting restructured obligation will have a final maturity in 2007. All terms and conditions of this restructuring are subject to definitive documentation which United and KfW intend to conclude promptly.

"We appreciate this significant show of confidence in United's future by KfW," said Glenn Tilton, United's chairman, president and chief executive officer. "This is a welcome development in our continuing efforts to achieve an out-of-court financial recovery."

United operates nearly 1,800 flights a day on a route network that spans the globe. News releases and other information about United may be found at the company's website at [www.united.com](http://www.united.com).