

**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report: August 14, 2002**

(Date of earliest event reported)

**UAL CORPORATION**

(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| <b><u>Delaware</u></b><br>(State or other jurisdiction of<br>incorporation) | <b><u>1-6033</u></b><br>(Commission<br>File Number) | <b><u>36-2675207</u></b><br>(I.R.S. Employer<br>Identification No.) |
|---|---|---|

|   |                                   |
|---|-----------------------------------|
| <b><u>1200 Algonquin Road, Elk Grove Township, Illinois</u></b><br>(Address of principal executive offices) | <b><u>60007</u></b><br>(Zip Code) |
|---|-----------------------------------|

Registrant's telephone number, including area code **(847) 700-4000**

**Not Applicable**

(Former name or former address, if changed since last report)

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Statement under Oath of Principal Executive Officer regarding Facts and Circumstances relating to Exchange Act filings |
| 99.2        | Statement under Oath of Principal Financial Officer regarding Facts and Circumstances relating to Exchange Act filings |

**ITEM 9. REGULATION FD DISCLOSURE.**

UAL Corporation ("UAL") is furnishing herewith the Statements under Oath of its Principal Executive Officer and its Principal Financial Officer regarding facts and circumstances relating to Exchange Act filings as Exhibits 99.1 and 99.2, respectively, which are included herein. John W. Creighton, Chairman and Chief Executive Officer of UAL, and Frederic F. Brace, Executive Vice President and Chief Financial Officer of UAL, signed these statements on August 14, 2002. The statements were filed with the Securities and Exchange Commission (SEC) on August 14, 2002, pursuant to the SEC's Order No. 4-460 (June 27, 2002).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/ Frederic F. Brace

Name: Frederic F. Brace

Title: Executive Vice President and  
Chief Financial Officer

Dated: August 14, 2002

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER  
REGARDING FACTS AND CIRCUMSTANCES RELATING TO  
EXCHANGE ACT FILINGS

I, John W. Creighton, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of UAL Corporation, and, except as corrected or supplemented in a subsequent covered report:

-- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

-- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the UAL Corporation Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

-- Form 10-K for the year ended December 31, 2001 of UAL Corporation;

-- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of UAL Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and

-- any amendments to any of the foregoing.

/s/ John W. Creighton

John W. Creighton

UAL Corporation

Chairman and Chief Executive Officer

August 14, 2002

Subscribed and sworn to

before me this 14th day of

August, 2002.

/s/ Audra L. Gourley

Audra L. Gourley

Notary Public

My Commission Expires: 10/15/05

STATEMENT UNDER OATH OF PRINCIPAL FINANCIAL OFFICER  
REGARDING FACTS AND CIRCUMSTANCES RELATING TO  
EXCHANGE ACT FILINGS

I, Frederic F. Brace, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of UAL Corporation, and, except as corrected or supplemented in a subsequent covered report:

-- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

-- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the UAL Corporation Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

-- Form 10-K for the year ended December 31, 2001 of UAL Corporation;

-- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of UAL Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and

-- any amendments to any of the foregoing.

/s/ Frederic F. Brace

Frederic F. Brace

UAL Corporation

Executive Vice President and

Chief Financial Officer

August 14, 2002

Subscribed and sworn to

before me this 14th day of

August, 2002.

/s/Audra L. Gourley

Audra L. Gourley

Notary Public

My Commission Expires: 10/15/05