

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

November 6, 2001

CONTINENTAL AIRLINES, INC.

(Exact name of registrant as specified in its charter)

Delaware

0-09781

74-2099724

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

1600 Smith Street, Dept. HQSEO, Houston, Texas

77002

(Address of principal executive offices)

(Zip Code)

(713) 324-2950

(Registrant's telephone number, including area code)

Item 7. Financial Statements and Exhibits.

a. Exhibits

1. Presentation Data.

Item 9. Regulation FD Disclosure.

The Company is furnishing herewith certain data being presented by certain of its executive officers at a conference on November 6, 2001.

Beginning Wednesday, November 6, 2001, an audio webcast of their remarks and accompanying graphic presentation will be made available under the Investor Relations - Investor Presentation section at Continental's corporate website at <http://www.continental.com/corporate>.

The information presented may contain forward-looking statements not limited to historical facts, but reflecting the Company's current beliefs, expectations or intentions regarding future events. In connection therewith, please see the impact of the risk factors set forth in the Company's 2000 10-K and its other securities filings, including a current report on Form 8-K filed on October 15,

2001, which identify important matters such as the Company's high leverage and significant financing needs, terrorist attacks, the Company's historical operating results, the significant cost of aircraft fuel, labor costs, certain tax matters, the Japanese economy and currency risk, competition and industry conditions, regulatory matters and the seasonal nature of the airline business, that could cause actual results to differ materially from those in the forward-looking statements.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Continental Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONTINENTAL AIRLINES, INC.

By /s/ Jennifer L. Vogel

Jennifer L. Vogel

Vice President and General Counsel

November 6, 2001

EXHIBIT INDEX

1. Presentation Data.

**Salomon Smith Barney
Transportation Conference
November 6, 2001**

A stylized globe graphic composed of a grid of blue lines, positioned on the left side of the slide.

Continental Airlines

Please note that the discussion today may contain forward looking statements that are not limited to historical facts, but reflect the Company's current beliefs, expectations or intentions regarding future events. Actual results could differ materially from those described in the forward looking statements. Additional information concerning factors that could cause actual results to differ materially from those in the forward looking statements is contained in the company's Form 10-K and other securities filings with the Securities and Exchange Commission.



Strategic Overview

Before September 11th

- **Profitable Business Model**
- **Excellent Employee Relations**
- **Industry Leading Product**
- **RASM Premium to Industry**
- **Strong Alliance Relationships**
- **Young, Fuel-Efficient Fleet with Natural Hedge**
- **Strong Management Team**

Distinguished Industry Recognition

Air Transport World Airline of the Year

Domestic Airline Winners Since 1991

Continental	2001 & 1996
Delta	1998
Northwest/KLM	1997
Southwest	1991

Excellent Employee Relations

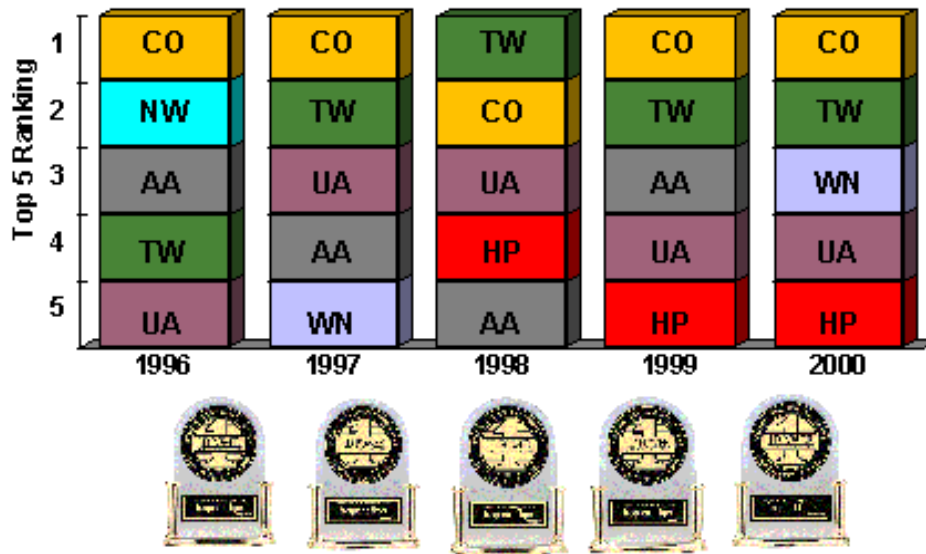
Fortune
100 Best Companies to Work For



	----- Ranking -----		
<u>Airline</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>
CO	40	23	18
WN	4	2	4
AA	} Did Not Make List		
DL			
HP			
NW			
UA			
US			

Industry Leading Product

Consistent High Customer Satisfaction
Long-Haul JD Power Award

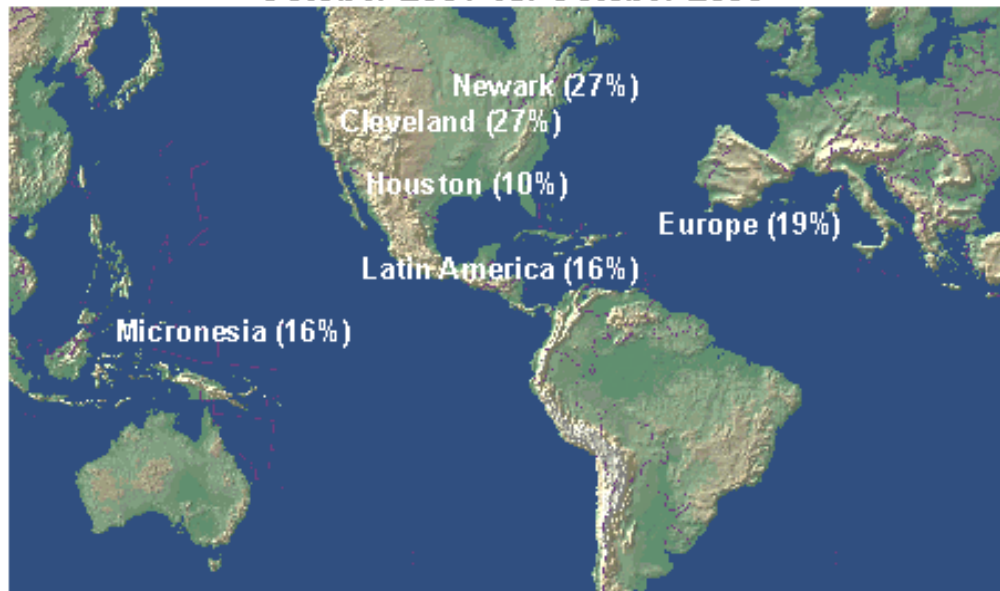


After September 11th

- **Reduced Capacity to Meet Market Demand**
- **Security/Insurance Costs Will Increase**
- **Excellent Employee Relations**
- **Industry Leading Product**
- **RASM Premium to Industry**
- **Strong Alliance Relationships**
- **Young, Fuel-Efficient Fleet with Natural Hedge**
- **Strong Management Team**

Continental Smaller, But...

October 2001 vs. October 2000



Pacific up 15% due to new Hong Kong Service
Continental Express up 5%

Maintains High Quality Product...

- **Security Check-in Peak Bank Wait Times**

Newark **20 – 25 Minutes**

Houston **20 – 25 Minutes**

Cleveland **30 – 40 Minutes**

Guam **10 – 15 Minutes**

- **Youngest Jet Fleet**

- **Food Still Served**

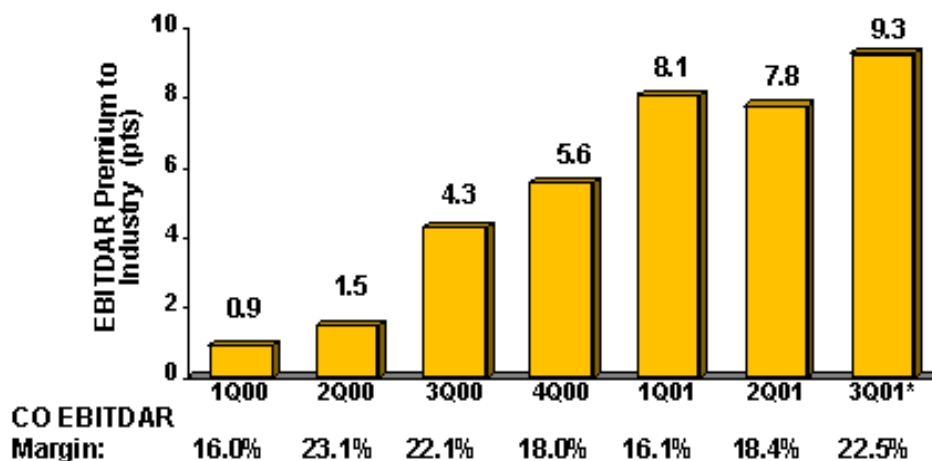
- **Free Video on Domestic Flights**

- **Bigger Overhead Bins**

Maintains Employee Focused Culture...

- **On-Time Bonus**
- **Attendance-Ford Explorer Program**
- **Strong Communication Commitment**
 - **Daily News Update**
 - **Weekly Voicemail**
- **Severance Agreements Honored**
 - **Company Leave of Absence Program**
 - **Job Share Program**
 - **Enhanced Early Retirement Program**

Maintains an EBITDAR Premium

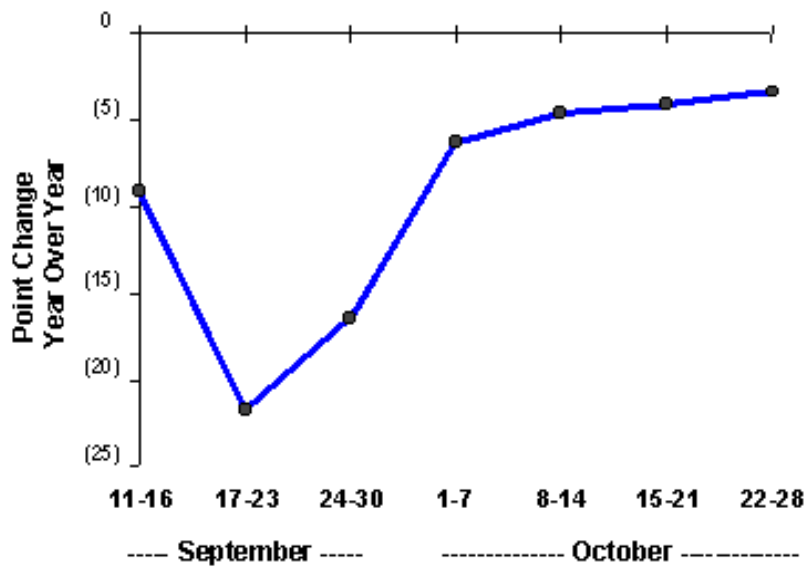


Industry = AA, CO, DL, HP, NW, UA, US, WN

*Includes government grant

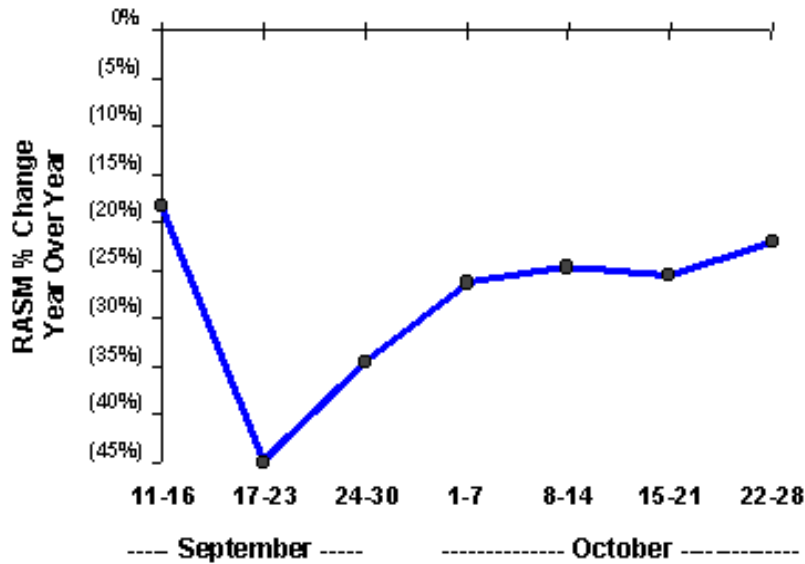
Operational Update

Load Factor Stabilizing 2001 vs. 2000



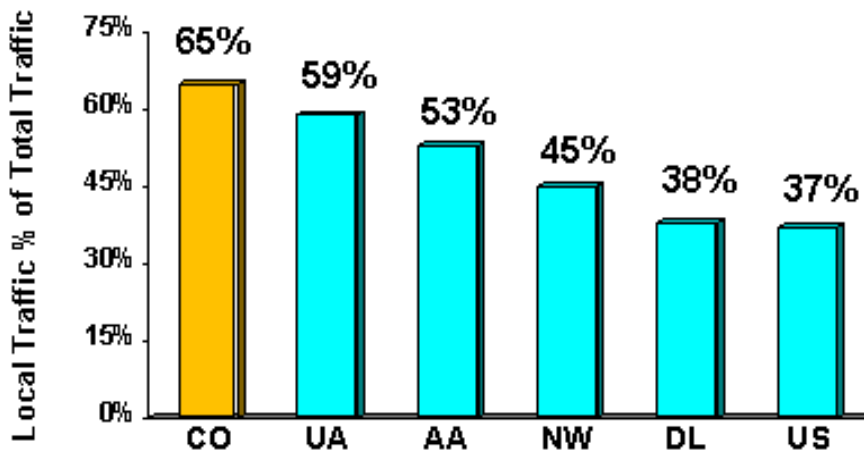
Note: Data reflects System Jet statistics; October data is preliminary; Load Factor on reduced capacity

RASM Trending Upward 2001 vs. 2000



Note: Data reflects System Jet statistics; October data is preliminary

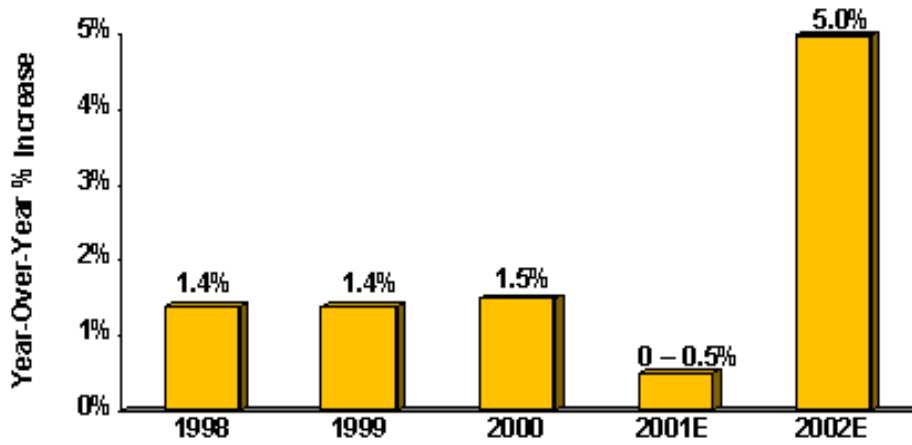
Stability Enhanced by Large Local Traffic Base



Source: LTM Q400 O&D Pax DB1A Data Worldwide

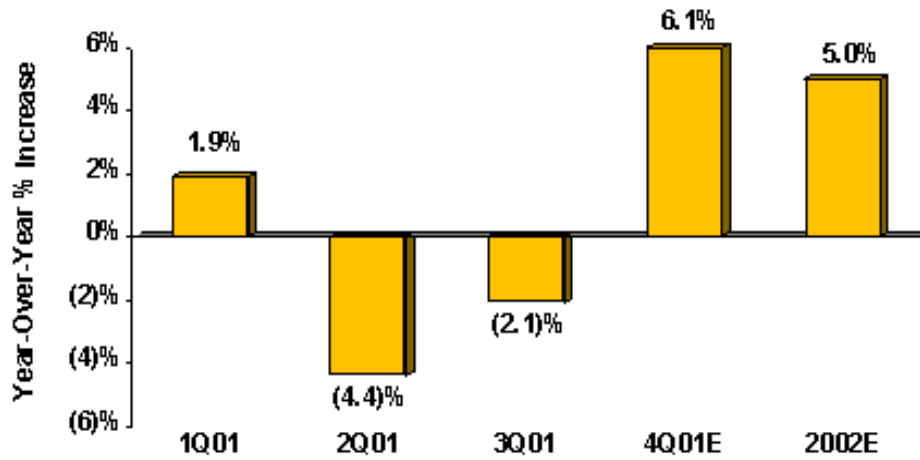
Costs are Being Managed

CASM Holding Fuel Rate Constant

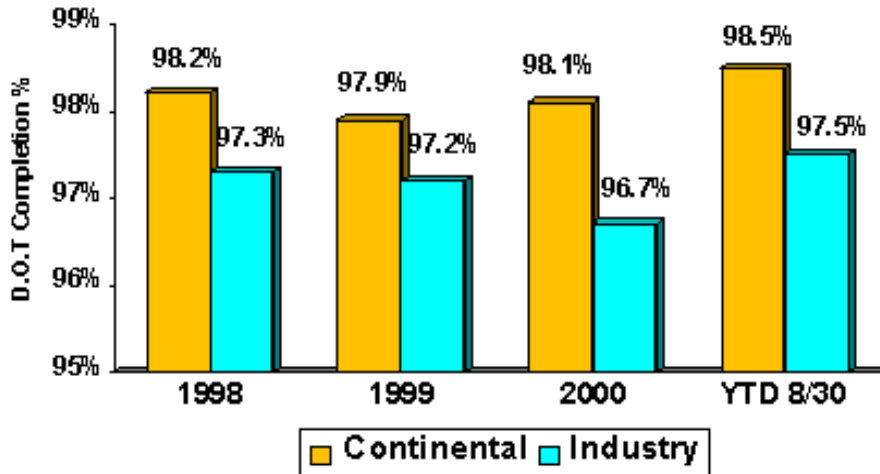


2001 Cost Containment on Target Prior to 9/11

CASM Holding Fuel Rate Constant



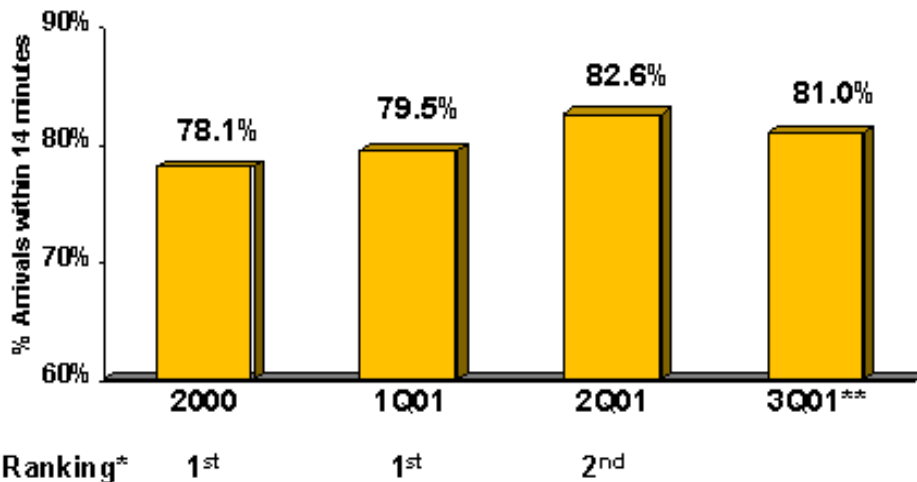
Exceptional Completion Factor



Industry = Top 10 US Major Carriers

Consistent Strong Operational Integrity

D.O.T On-Time



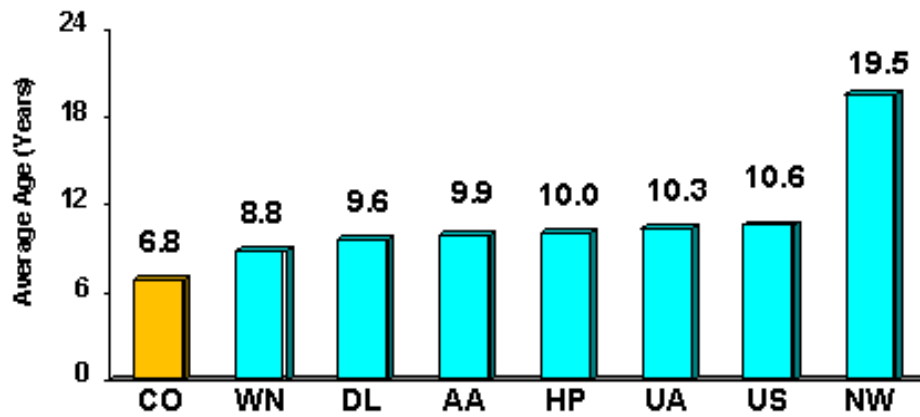
Ranking* 1st 1st 2nd

*Rank based on Top 10 US Major Carriers

**September capacity reduction cancellations not included

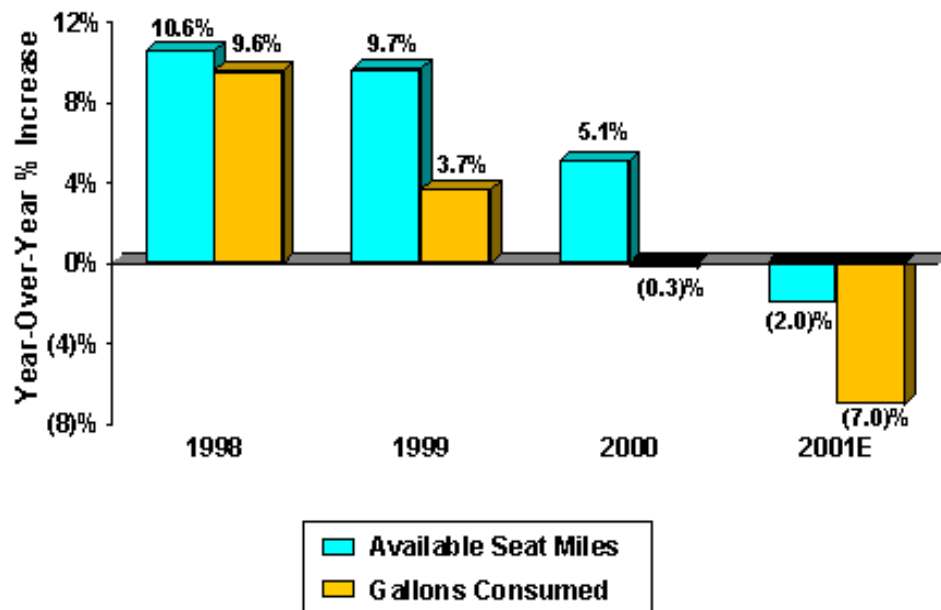
The Youngest Jet Fleet

August 2001



Source: Company reports and BACK Aviation Services
Data includes regional jets flown by carriers' wholly-owned subsidiaries

Young Fuel Efficient Fleet is a Natural Hedge



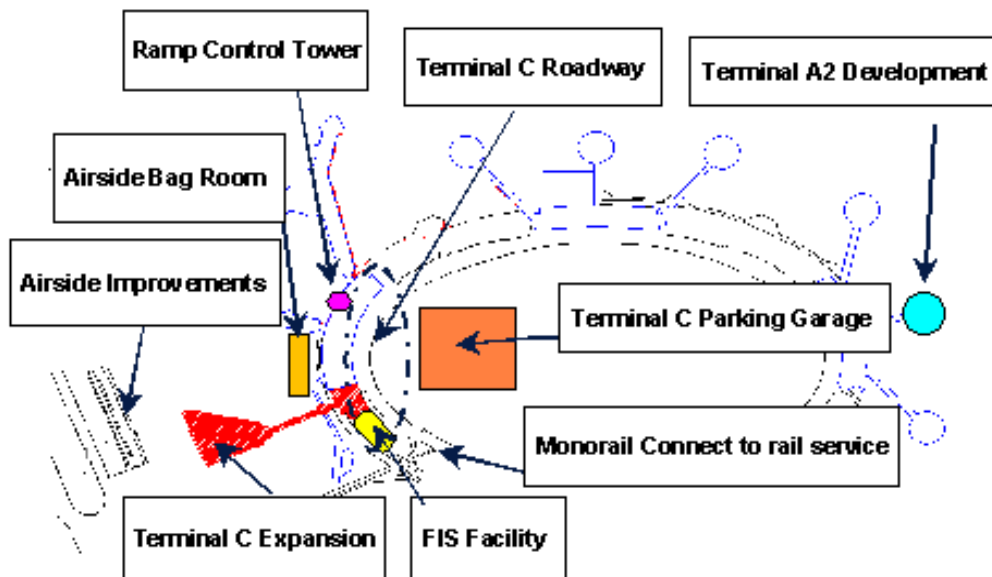
Direct Rail Service to Newark Over 1,000 Customers per Day



	<u>Est. Travel Time*</u>	<u>Cost</u>
Private Car Service	1 Hr 15 Min.	\$50-\$75
Direct Rail Service	30 Min.	\$11

*between 5-6:30p

New York - Global Gateway Development



Go Forward

Go Forward Plan

