Pricing Supplement Dated September 3, 2019

## United Airlines, Inc. \$988,864,000 2019-2 Pass Through Trust Class AA and Class A Pass Through Certificates, Series 2019-2

Pricing Supplement dated September 3, 2019 to the preliminary prospectus supplement dated September 3, 2019 relating to the Class AA Certificates and Class A Certificates referred to below (as supplemented, the "<u>Preliminary Prospectus Supplement</u>") of United Airlines, Inc. ("<u>United</u>").

The information in this Pricing Supplement supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

Securities:	Class AA Pass Through Certificates, Series 2019-2 ("Class AA Certificates")	Class A Pass Through Certificates, Series 2019-2 ("Class A Certificates")
Amount:	\$702,146,000	\$286,718,000
CUSIP:	90932J AA0	90932M AA3
ISIN:	US90932JAA07	US90932MAA36
Coupon:	2.70%	2.90%
Make-Whole Spread over Treasuries:	0.20%	0.25%
Initial Maximum Commitment Amount Under Liquidity Facility:	\$30,964,639	\$13,580,876
Price to Public:	100%	100%
Underwriters:		
Credit Suisse Securities (USA) LLC	\$151,573,000	\$64,859,000
Citigroup Global Markets Inc.	\$151,573,000	\$64,859,000
Goldman Sachs & Co. LLC	\$126,000,000	\$51,000,000
Morgan Stanley & Co. LLC	\$91,000,000	\$37,000,000
Deutsche Bank Securities Inc.	\$70,000,000	\$28,000,000
Barclays Capital Inc.	\$21,000,000	\$8,000,000
BofA Securities, Inc.	\$21,000,000	\$8,000,000
BBVA Securities Inc.	\$14,000,000	\$5,000,000
BNP Paribas Securities Corp.	\$14,000,000	\$5,000,000
Credit Agricole Securities (USA) Inc.	\$14,000,000	\$5,000,000
Standard Chartered Bank	\$14,000,000	\$5,000,000
Wells Fargo Securities, LLC	\$14,000,000	\$5,000,000

Concession to Selling Group Members: 0.50% 0.50%

Discount to Broker/Dealers: 0.25% 0.25%

**Underwriting Commission:** \$9,888,640

**Settlement:** September 13, 2019 (T+8) closing date, the 8th business day after the date hereof

**Junior Certificates Offering:** On September 3, 2019, United priced an offering of \$232,381,000 aggregate face amount of its

Class B Certificates, on which interest will be paid at a rate per annum of 3.50%. Such Class B Certificates are being offered pursuant to a prospectus supplement of United, dated as of the date hereof, separate from the prospectus supplement relating to the Class AA Certificates and

Class A Certificates.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Credit Suisse toll-free at 1-800-221-1037 or Citigroup at 1-877-858-5407.