

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2009

**UAL CORPORATION
UNITED AIR LINES, INC.**

(Exact name of registrant issuer as specified in its charter)

**Delaware
Delaware**
(State or other Jurisdiction
of Incorporation)

**001-06033
001-11355**
(Commission File Number)

**36-2675207
36-2675206**
(IRS Employer
Identification No.)

77 W. Wacker Drive, Chicago, IL
(Address of Principal Executive Offices)

60601
(Zip Code)

Registrant's telephone number, including area code: (312) 997-8000

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits.

Exhibit 23.1, Exhibit 23.2 and Exhibit 23.3 are incorporated by reference into the Registration Statement on Form S-3ASR (333-143865) of United Air Lines, Inc. and UAL Corporation as exhibits thereto and are filed as part of this Current Report on Form 8-K.

<u>Exhibit No.</u>	<u>Description</u>
23.1*	Consent of Morten Beyer & Agnew, Inc.
23.2*	Consent of BK Associates, Inc.
23.3*	Consent of Aircraft Information Services, Inc.

* Filed herewith electronically.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION
UNITED AIRLINES, INC.**

By: /s/ KATHRYN A. MIKELLS
Name: **Kathryn A. Mikells**
Title: **Executive Vice President and
Chief Financial Officer**

Date: November 16, 2009

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
23.1*	Consent of Morten Beyer & Agnew, Inc.
23.2*	Consent of BK Associates, Inc.
23.3*	Consent of Aircraft Information Services, Inc.

* Filed herewith electronically.

[Letterhead of Morten Beyer & Agnew, Inc.]

We refer to the Prospectus Supplement dated November 16, 2009 of United Air Lines, Inc. related to the offer and sale of \$810,337,000 aggregate face amount of Pass Through Trust Certificates, Series 2009-2 (the "Prospectus"). We hereby consent to the inclusion of our report dated November 6, 2009 in the Prospectus and to the reference to our firm's name in the Prospectus under the captions: "Summary – Equipment Notes and the Aircraft", "Description of the Aircraft and the Appraisals – the Appraisals" and "Experts." We also consent to such use, summary and references in the Final Prospectus Supplement relating to the offering described in the Prospectus, to the extent such use, summary and references are unchanged.

Date: November 16, 2009

Morten Beyer & Agnew, Inc.

By: /s/ Stephen P. Rehrmann

Name: Stephen P. Rehrmann, ATP/FE

Title: Vice President – Appraisal Group

[Letterhead of BK Associates, Inc.]

We refer to the Prospectus Supplement dated November 16, 2009 of United Air Lines, Inc. related to the offer and sale of \$810,337,000 aggregate face amount of Pass Through Trust Certificates, Series 2009-2 (the "Prospectus"). We hereby consent to the inclusion of our report dated November 2, 2009 in the Prospectus and to the reference to our firm's names in the Prospectus under the captions: "Summary – Equipment Notes and the Aircraft", "Description of the Aircraft and the Appraisals – the Appraisals" and "Experts." We also consent to such use, summary and references in the Final Prospectus Supplement relating to the offering described in the Prospectus, to the extent such use, summary and references are unchanged.

Date: November 16, 2009

BK ASSOCIATES, INC.

By: /s/ John F. Keitz

Name: John F. Keitz

Title: President

ISTAT Senior Certified Appraiser And Appraiser Fellow

[Letterhead of Aircraft Information Services, Inc.]

We refer to the Prospectus Supplement dated November 16, 2009 of United Air Lines, Inc. related to the offer and sale of \$810,337,000 aggregate face amount of Pass Through Trust Certificates, Series 2009-2 (the "Prospectus"). We hereby consent to the inclusion of our report dated November 2, 2009 in the Prospectus and to the reference to our firm's name in the Prospectus under the captions: "Summary – Equipment Notes and the Aircraft", "Description of the Aircraft and the Appraisals – the Appraisals" and "Experts." We also consent to such use, summary and references in the Final Prospectus Supplement relating to the offering described in the Prospectus, to the extent such use, summary and references are unchanged.

Date: November 16, 2009

Aircraft Information Services, Inc.

By: /s/ John McNicol

Name: John McNicol

Title: President