SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: February 7, 2002

(Date of earliest event reported)

UAL CORPORATION

(Exact name of registrant as specified in its charter)

<u>Delaware</u>

(State or other jurisdiction of incorporation)

<u>1-6033</u> (Commission File Number) <u>36-2675207</u> (I.R.S. Employer Identification No.)

<u>1200 Algonquin Road, Elk Grove Township, Illinois</u> (Address of principal executive offices)

Registrant's telephone number, including area code (847) 700-4000

Not Applicable

<u>60007</u>

(Zip Code)

(Former name or former address, if changed since last report)

ITEM 5. <u>OTHER EVENTS</u>.

UAL Corporation (the "Company") is filing herewith a press release issued by the Company as Exhibit 99.1 which is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No. Description

99.1 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

	UAL CORPORATION
By:	<u>/s/ Francesca M. Maher</u>
Name:	Francesca M. Maher
Title:	Senior Vice President,
	General Counsel and
	Secretary

Exhibit 99.1

Jake Brace, senior vice president and chief financial officer of UAL Corp. will speak at the Seventeenth Annual Goldman Sachs Air Carrier Conference on Feb. 11, 2002. Brace is scheduled to speak at 12:45 p.m. Eastern Time and his remarks will be webcast simultaneously at: https://www.gs.com/ir/conf.

Username: conference/conf4

Password: goldman4

(please use all lowercase letters - username and password are case-sensitive)

The on-line replay of his remarks will be available on the same site through March 11, 2002.

Additionally, Brace is scheduled to speak at the Deutsche Bank Global Transportation Conference on Feb. 13, 2002, at 4:55 p.m. Eastern Time. His remarks will be webcast simultaneously at: http://www.db.com/conferences.

The online replay of his remarks will be available on that site through March 13, 2002.