SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-A

For Registration of Certain Classes of Securities Pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934

Continental Airlines, Inc.
Continental Airlines Finance Trust
(Exact Name of Registrant as Specified in Its Charter)

Delaware
Delaware
(State of Incorporation
or Organization)

74-2099724 51-6502566 (I.R.S. Employer Identification No.)

2929 Allen Parkway, Suite 2010 Houston, Texas (Address of Principal Executive offices for both registrants)

77019 (Zip Code)

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1) please check the following box.

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following box.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Name of Each Exchange on Which Each Class is to be Registered

8-1/2% Convertible Trust
Originated Preferred Securities New York Stock Exchange, Inc.
SM (liquidation amount
\$50 per Preferred Security)
of Continental Airlines
Finance Trust (and the
Guarantee with respect thereto)

Securities to be registered pursuant to Section 12(g) of the Act:

None (Title of class)

Item 1. Description of Registrant's Securities to be Registered.

The 8 1/2% Convertible Trust Originated Preferred Securities (the "Preferred Securities") of Continental Airlines Finance Trust (the "Trust"), a statutory business trust created under the laws of the State of Delaware, registered hereby represent preferred undivided beneficial interests in the assets of the Trust and are guaranteed by Continental Airlines, Inc., a Delaware corporation and the sponsor of the Trust (the "Company"), to the extent set forth in the Preferred Securities Guarantee (the "Guarantee"), which has been filed as Exhibit 4.7 to the Registration Statement on Form S-3 (the "Registration Statement") of the Trust and the Company (File No. 333-04601) filed with the Securities and Exchange Commission. The particular terms of the Preferred Securities and the Guarantee are described in the Prospectus included in the Registration Statement, and such descriptions are incorporated by reference herein. ("Trust Originated Preferred Securities and "TOPrS" are service marks of Merrill Lynch & Co., Inc.)

Item 2. Exhibits.

The following exhibits are hereby incorporated by reference from the Registration Statement on Form S-3 (File No. 333-04601) of Continental Airlines Finance Trust and Continental Airlines, Inc.:

- 2.1 Form of 8 1/2% Preferred Securities (included in Exhibit 2.3 below)
- 2.2 Declaration of Trust of Continental Airlines Finance Trust, dated as of November 7, 1995
- 2.3 Amended and Restated Declaration of Trust of Continental Airlines Finance Trust, dated as of November 28, 1995 among Continental Airlines, Inc., as Sponsor, Wilmington Trust Company, as Property Trustee and Delaware Trustee and Lawrence W. Kellner and Jeffery A. Smisek, as Regular Trustees
- 2.4 Amendment to the Amended and Restated Declaration of Trust, dated as of May 9, 1996
- 2.5 Indenture for the 8 1/2% Convertible Subordinated Debentures, dated as of November 28, 1995 among Continental Airlines, Inc. and Wilmington Trust Company, as Trustee
- 2.6 Form of 8 1/2% Convertible Subordinated Debentures (included in Exhibit 2.5 above)
- 2.7 Continental Airlines, Inc. Preferred Securities
 Guarantee, dated as of November 28, 1995, between
 Continental Airlines, Inc., as Guarantor, and
 Wilmington Trust Company, as Preferred Guarantee
 Trustee

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

CONTINENTAL AIRLINES, INC.

By: /s/ Jeffery A. Smisek
Jeffery A. Smisek
Senior Vice President

CONTINENTAL AIRLINES FINANCE TRUST

By: /s/ Lawrence W. Kellner
Lawrence W. Kellner
Regular Trustee

By: /s/ Jeffery A. Smisek
Jeffery A. Smisek
Regular Trustee

Date: June 21, 1996