
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 26, 2009

**UAL Corporation
United Air Lines, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware
Delaware**
(State of Incorporation)

**001-06033
001-11355**
(Commission File Number)

**36-2675207
36-2675206**
(IRS Employer Identification Number)

77 W. Wacker Drive, Chicago, IL 60601
(Address of principal executive offices)

Registrant's telephone number, including area code: (312) 997-8000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 9.01. Financial Statements and Exhibits.

Exhibit 23.4 is incorporated by reference into the Registration Statement on Form S-3ASR (333-155794) of UAL Corporation and United Air Lines, Inc. as an exhibit thereto and is filed as part of this Current Report on Form 8-K.

<u>Exhibit No.</u>	<u>Description</u>
23.4	Consent of Simat, Helliesen & Eichner, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION
UNITED AIR LINES, INC.

/s/ Kathryn A. Mikells

Name: Kathryn A. Mikells

Title: Senior Vice President and
Chief Financial Officer

Date: June 26, 2009

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
23.4*	Consent of Simat, Helliesen & Eichner, Inc.

* Filed herewith electronically

We refer to the Preliminary Prospectus Supplement (Subject to Completion, dated June 26, 2009) of United Air Lines, Inc. related to the offer and sale of Senior Secured Notes due 2012 (the "Prospectus"). We hereby consent to the inclusion of our report dated June 22, 2009 in the Prospectus and to the reference to our firm's name in the Prospectus under the captions: "Summary – Summary of the Collateral", "Risk Factors – Risks Related to the Notes and the Offering – Appraisals should not be relied upon as a measure of realizable value of the Collateral", "Description of the Spare Parts and the Appraisal – The Appraisal" and "Experts." We also consent to such use, summary and references in the Final Prospectus Supplement relating to the offering described in the Prospectus, to the extent such use, summary and references are unchanged.

Date: June 26, 2009

SIMAT, HELLIEMSEN & EICHNER, INC.

By: /s/ Ken De Jaeger

Name: Ken De Jaeger

Title: Vice President