

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8- K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 31, 2001

(Date of earliest event reported)

UAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1- 6033

36- 2675207

(State or other jurisdiction of
incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1200 Algonquin Road, Elk Grove Township, Illinois

60007

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (847) 700- 4000

Not Applicable

(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE.

UAL Corporation (the "Company") is furnishing herewith a press release regarding termination of the merger agreement with US Airways Group, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/ Francesca M. Maher

Name: Francesca M. Maher

Title: Senior Vice President,

General Counsel and Secretary

Dated: July 31, 2001

News Release

Worldwide Communications:

Media Relations Office: 847.700.5538

Evenings/Weekends: 847.700.4088

UAL CORPORATION AND US AIRWAYS GROUP, INC TERMINATE MERGER AGREEMENT

FOR IMMEDIATE RELEASE

(CHICAGO) July 27, 2001 --UAL Corporation (NYSE:UAL), the company whose primary subsidiary is United Airlines, and US Airways Group, Inc (NYSE:U) announced today that they have terminated their merger agreement. UAL has agreed to pay the \$50 million termination fee provided for in the merger agreement.

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