

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: October 2, 1995
(Date of earliest event reported)

UAL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-6033 (Commission File Number)	36-2675207 (I.R.S. Employer Identification No.)
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1200 Algonquin Road, Elk Grove Township, Illinois (Address of principal executive offices)	60007 (Zip Code)
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Registrant's telephone number, including area code (708) 952-4000

Not Applicable
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

UAL Corporation (the "Company") is filing herewith a press release issued today by the Company as Exhibit 99.1 which is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No.	Description
99.1	Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/ Douglas A. Hacker

Name: Douglas A. Hacker
Title: Senior Vice President - Finance

Dated: October 2, 1995

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release

Exhibit 99.1

Corporate Communications Contacts:

Connie Huff (708) 952-5501
Tony Molinaro (708) 952-4971
Joe Hopkins (708) 952-5770
Night/Weekend (708) 952-4088

UAL CORPORATION EXPLORING POSSIBLE ACQUISITION OF USAIR

FOR IMMEDIATE RELEASE

CHICAGO, October 2, 1995 -- UAL Corporation today confirmed that is conducting an evaluation of USAir to determine whether UAL should submit a proposal to acquire USAir's business and operations.

The potential synergies from a combination of routes and operations is intriguing, UAL said. Both companies have complex ownership and operating structures, and it will take some work to see whether a proposal that is advantageous to UAL stockholders, and ultimately, USAir stockholders, can be developed.

There can be no assurances that UAL Corporation will submit any proposal to USAir, or, if submitted, as to the terms and conditions of any such proposal, or that any transaction will be consummated.

UAL does not expect to make any further announcements unless a tentative agreement is signed or the company decides to terminate discussions.