

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A complete description of the 6 3/8% Convertible Subordinated Debentures due 2025 (the "Debentures"), which are to be registered hereunder is contained under the caption "Description of Debentures" in the Prospectus forming a part of the Company's Form S-4 Registration Statement (No. 33-57579), as amended, filed with the Commission under the Securities Act of 1933 (such Registration Statement is hereinafter referred to as the "Registration Statement"). Such description is incorporated herein by reference.

Item 2. Exhibits.

A list of exhibits filed herewith or incorporated herein by reference is contained on the Exhibit Index which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this amended registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

UAL CORPORATION

By: /s/ Francesca M. Maher

Francesca M. Maher
Vice President - Law
and Corporate Secretary

Date: February 28, 1995

EXHIBIT INDEX

Exhibit No.	Description	Sequential Page No.
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1	Form of Indenture dated as of April 3, 1995 between the Company and The Bank of New York, as Trustee (Incorporated by reference to Exhibit No. 4.1 to registration statement No. 33-57579).....	
2	Form of Officer's Certificate relating to the Convertible Subordinated Debentures (Incorporated by reference to Exhibit No. 4.2 to registration statement No. 33-57579).....	
3	Form of Debenture (Incorporated by reference to Exhibit No. 4.3 to registration statement No. 33-57579).....	