FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

or Section 30(h) of the Investment Company Act of 1940									
Name and Address of Reporting Person* <u>UNITED AIR LINES INC</u>			2. Date of Ever Requiring State (Month/Day/Ye 02/17/2010	ement	3. Issuer Name and Ticker or Trading Symbol EXPRESSJET HOLDINGS INC [ XJT ]				
(Last) (First) (Middle) 77 W. WACKER DRIVE				4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) CHICAGO (City)	IL (State)	60601 (Zip)			Officer (give title below)	Other (spec below)		oplicable Line) Form filed by	Group Filing (Check  One Reporting Person  More than One erson
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)			Nature of Indirect Beneficial Ownership str. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security	itle and Amount of Securities lerlying Derivative Security (Instr. 4)		5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant <sup>(1)</sup>		02/17/2010	(2)	Common Stock, par value \$0.01 per share	2,700,000	0.01	D <sup>(3)</sup>		
1. Name and Address of Reporting Person* <u>UNITED AIR LINES INC</u>				_					

## (Last) (First) (Middle) 77 W. WACKER DRIVE (Street) **CHICAGO** IL60601 (City) (State) (Zip) 1. Name and Address of Reporting Person\* UAL CORP /DE/ (Last) (First) (Middle) 77 W. WACKER DRIVE (Street) 60601 **CHICAGO** II. (City) (State) (Zip)

## **Explanation of Responses:**

- 1. United Air Lines, Inc. ("United") is the holder of a warrant to purchase 2,700,000 common shares of ExpressJet Holdings, Inc.
- 2. The warrant will expire on the earlier of (a) the time and date the warrant is exercised in full and (b) 5:00 p.m. Central Standard Time, on the date of the expiration or earlier termination of the United Express Agreement, dated December 1, 2009, between United and ExpressJet Holdings, Inc., the expiration date of the warrant is April 30, 2013.
- 3. United has direct ownership of the ExpressJet Holdings, Inc. securities. As UAL Corporation is the parent company of United, it has indirect beneficial ownership in the securities.

02/17/2010 /s/ Kathryn A. Mikells

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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