

Prospectus Supplement

The Prospectus dated August 13, 1996, relating to the offer for resale of up to \$200,650,000 aggregate principal amount of the Continental Airlines, Inc. 6-3/4% Convertible Subordinated Notes due April 15, 2006 is hereby supplemented as follows:

- 1) The principal amount of Registered Notes held by Deutsche Morgan Grenfell Inc. as of February 20, 1997 is amended from \$225,000 to \$300,000.
- 2) The principal amount of Registered Notes held by Van Kampen Series Trust Growth and Income Fund as of February 18, 1997 is amended from \$100,000 to \$45,000.

The date of this Prospectus Supplement is March 11, 1997.